ACT 191

CRITERIA QUESTIONNAIRE

FOR ANNEXATION

BOUNDARY COMMISSION QUESTIONS

FOR DEVELOPING PUBLIC HEARING INFORMATION

i.	POI	PULATION
	Α.	Total population of your unit for each of the following dates:
		1980 <u>4,669</u> 1990 <u>5,483</u> 2000 <u>5,930</u>
	В.	Give an estimate of the population in the area proposed to be annexed on the date the petition was filed with the Commission0
		If the Commission expanded the area under consideration please include a separate estimate for that area N/A .
II.	POF	PULATION DENSITY AND LAND AREA
	Α.	Give the total number of acres or square miles in your entire unit. (1) Total number of acres or square miles 65.1.
		(2) Density for 2000 popu/acre or 91.09 popu/sq.mile.
	В.	Give the total number of acres or square miles in the area proposed to be annexed and the population for 2000. If the Commission expanded the area for consideration please include separate figures for that area.
		Acres 71.5 or sq. mi and population 0 in area proposed for annexation.
		Acres or sq. mi and population in expanded area.
II.	LAN	ID USE
	Α.	Enclose a copy of the long range plan for your unit or larger area (e.g. comprehensive Master Plan, Land Use Plan, Growth Management Plan). If there is not one for your unit of government, include county plan or other. Please list enclosures: Included

В.	Dev	/elopment	
	1	Dood vois contra	

- Does your unit provide special incentives (tax-abatement, low interest rates) to homeowners, builders, or developers to locate in your area?
 Yes X
 No ______
- 2. If yes, describe: IFT's for industrial development
- 3. Give the quantity and location of any of the following types of development either planned, under construction, or completed within your unit during the last three years.

	PLANNED	UNDER CONSTRUCTION	DATE COMPLETED	SECTION OR EXACT LOCATION	# DWELLING UNITS AT BUILD OUT
Apartment Bldgs.		N/A			
Standard Housing Subdivisions		N/A	···		
Condominium Subdivisions		N/A			
Mobile Home Parks					
Commercial Centers		1	CONSTANCTIA	4- 739N R30W	10
Industrial Parks			3-07	1 T39N R30W	
Other:					

C. Zoning

1.	Does your	unit	have a	zoning	board	or	commission?	Yes	X	No	

If yes, under what public act? P.A. 148 of 1943

If yes, enclose a copy of the zoning ordinance and map.

If yes, describe the stage to which it this progressed?

If no enclose the governing county zoning man and ordinance

If no, enclose the governing county zoning map and ordinance.

Is your unit in the process of initiating a zoning ordinance? Yes ____ No___.

2.	Has the area proposed for annexation been zoned? Yes \underline{x} No $\underline{\underline{\hspace{1cm}}}$.
	If yes, for what purposes?
	If the Commission expanded the area under consideration what is the zoning for that area? RR-1

3. Is any portion of the area proposed for annexation being considered for rezoning? Yes___ No \underline{x} .

If yes, describe the proposed change.

4. List below the acreage of the land zoned in your unit:

<u>Use</u>	NUMBER OF ACRES ZONED	NUMBER OF ACRES USED AS ZONED
RESIDENTIAL	<u>23</u> 617	<u>11,</u> 731
COMMERCIAL	1,403	8 <u>58</u>
INDUSTRIAL	4,963	2,460
AGRICULTURAL	1,030	<u>—</u>
OTHER		

IV. STATE EQUALIZED VALUATION

Give the S.E.V. of your unit for the last three years. Start with present year:

A. REAL PROPERTY	20	00 <u>7</u>		200 <u>6</u>		200_5
Residential	\$ <u>166</u>	,051,500	\$_	158,455,900	\$_	149,983,300
Commercial	\$ 22	<u>,855,10</u> 0	\$_	21,259,400	\$_	21,350,600
Industrial	\$ <u>63</u>	,254,700	\$_	62,789,800	\$	63,199,000
Agricultural	\$	895,500	\$_	834,400	\$	1,900,200
Developmental	\$	0	\$_	0	\$	0
Timber Cutover	\$	0	\$	0	\$_	0
Utilities	\$	0	\$_	0	\$_	0
TOTAL	\$ _253	,056,800	\$_2	243,339,500	\$	236,433,100

B. PERSONAL PROPERTY	200_7	200_6	200_5
Residential	\$0	\$0	\$ 0
Commercial	\$ 4,524,300	\$ 4,908,300	\$ 5,104,200
Industrial	\$ 82,043,100	\$ 82,599,000	\$ 82,440,300
Agricultural	\$ <u> </u>	\$ 0	\$ 0
Developmental	\$0	\$0	\$ 0
Timber Cutover	\$0	\$0	\$ 0
Utilities	\$ <u>11,740,50</u> 0	\$ 11,411,800	\$ 9,116,100
TOTAL IFT's	\$ 9,568,800	\$ 11,790,300	\$ 11,906,200
TOTAL	\$ <u>107,876,70</u> 0	\$ <u>110,709,400</u>	\$108,566,800

C. Give the current equalization factor for your unit: 1

D.	Give the	most	recent	year's	state	equalized	valuation	for	the	area	proposed	for
	annexatio	n. \$_	393	,600			•				-	

lf	the	Commission	expanded	the	area,	give	the	S.E.V.	for	that	area:
Ÿ											

V. ALLOCATED AND VOTED MILLAGE RATES FOR THE LAST 3 YEARS

Example:

General Fund Debt Retirement Pension Fund

TOTAL

1.00 Mills 2.00 Mills .50 Mills 3.50 Mills

Start with the present year:

2004

<u>Unit Mil</u>	lage	County Mi	School Millage		
Purpose	Amount	Purpose State Ed	Amount 6.0000	Purpose	Amount
Twp.	4.2	Co. Oper	6.12030	Sch Oper	18.0000
•••		Library	.90000	sch debt	5.3000
		Sen Citizen	.40000	ISD	2.1388
					
TOTAL	4.2	TOTAL 1	3.4203	TOTAL	25.4388

200_6_

	Millage	County M	illage	School Millage		
Purpose	Amount	Purpose State Ed	Amount	Purpose	Amount	
Twp Oper	4.2	Co Oper	6.1203	Sch Oper	18.0000	
		Library	.90000	Sch debt	5.1000	
		Health Dept	.20000	ISD	2.1388	
		Sen Citizen	.40000		····	
TOTAL	4.2	TOTAL	13.6203	TOTAL	25.2388	

200 5

Unit Millage		County M	<u>lillage</u>	School Millage		
Purpose	Amount	Purpose Amount State Ed 6.0000		Purpose	Amount	
Twp	4.2	Co Oper	6.1203	Sch Oper	18.0000	
	-	Library	.90000	Sch debt	5.1000	
- 		Health Dept	.20000	ISD	2.1388	
	***	Sen_Citizens	40000			
TOTAL	4.2	TOTAL	13.6203	TOTAL	25.2388	

VI. TOPOGRAPHY / NATURAL BOUNDARIES / DRAINAGE BASINS

near the surface
gricultural land

VII. BOUNDARY HISTORY

VIII.

A . 1	. During the past 10 years, has your unit been involved in any proposed detachments, annexations, incorporations, or consolidations? Yes No _x
2	. If yes, list the following for each case (attach extra sheets if necessary):
	TYPE OF ADJUSTMENT PROPOSED: (detachment, annexation, incorporation, consolidation)
	REQUEST INITIATED BY:
	DATE REQUEST FILED: DATE OF DECISION:
	DECIDED BY:
	(referendum, County Commission resolution, City Council resolution, City/Township mutual resolutions, State Boundary Commission action, Circuit Court, other court)
	FINAL DECISION:
В.	Of those annexations accomplished, are these areas receiving all the city's services? Yes No No annexations in past 10 years X If no, list the areas not receiving services and the services they lack: The areas north of US-2 Iron Mountain do not have municipal
	water/sewer_
C.	Does your unit have any joint policies or agreements with adjacent units of government? Yes x No
	If yes, explain: Mutual aid with Iron Mountain, Kingsford, Norway, Solid Waste Management, Economic Development Authority, Police back up, Centers for Regional Excellence Grant.
	T AND PROBABLE FUTURE GROWTH & DEVELOPMENT
Α.	How many building permits for the following categories have been issued by your unit of government within the last 3 years?
	9 Industrial 180 Single Residential Units 22 Commercial Multiple Housing Structures

IX.

В,	Busi	ness development	
	1.	How many new b How many new jo	usinesses opened in the last 5 years? 6 bs were created? 120
	2.	5 years? 3	sses expanded their operations in the last
		How many new jo	bs were added? 10
	3.	How many busine 5 years? <u>N/A</u> How many jobs w	sses reduced their operations in the last ere lost?
	4.	How many busine 3 How many jobs w	sses moved or closed their operations in the last 5 years? ere lost? 12
C.	econ	any special studies omic situation? Yes s, enclose copy.	been conducted in your area regarding the general No X In Process
D.	Whice _X	Local Developm Local Development F Tax Increment Finan Downtown Developr Shopping Center Rec Empowerment Zone/ Local Revolving Loar	evelopment tools serve your unit? ent Corporation (PA 338, 1974) Finance Authority (PA 218, 1986) ce Authority (PA 450, 1980) ment Authority (PA197, 1975) development Area (PA 120, 1961) /Enterprise Community/Enterprise Zone in Fund Improvement Authority
NEED	FOR	R ADDITIONAL PL	JBLIC SERVICES
A.	What prope	additional services : rty owners feel are :	not presently available do your unit, residents and/or necessary in the area proposed for annexation?
		SERVICE	DATE IT CAN BE AVAILABLE
1.	San	itary Sewer	2008
2.	_Mun:	icipal Water	2008
3,			
4. -			
5.			

Χ.

O114 01 111	modificant, bicknissoft country
В.	Of the services listed above, which ones will be difficult to provide? Sanitary Sewer Service
	Why? The cost of building a plant and annual and a second
	Why? The cost of building a plant and running collection lines.
	Also, reaching an agreement with Iron Mountain to purchase capacity or to become a customer has been rejected.
PR(AD	DBABLE EFFECTS OF PROPOSED ANNEXATION ON THE COST AND EQUACY OF SERVICES
Α.	If annexation takes place, how will the change of boundaries affect the receiving unit of government?
	N/A
В.	If annexation takes place, and public services are improved in the area annexed, what additional cost will the annexed area incur and how adequate will those services be?
	N/A
	N / E
C.	If annexation takes place, what will be the financial and
•	If annexation takes place, what will be the financial effect on the remaining area from which the annexation area is removed?
	See Attached
D.	If annexation takes place, what will be the financial effect on the annexation area?
	See Attached

X PROBABLE EFFECTS OF PRPOSED ANNEXATION ON THE COST AND ADEQUACY OF SERVICES

C.

At this point the Champion parcel generates \$1,017.24 in tax revenue based on taxable value of \$242,200.00 The immediate loss of property tax revenue and personal property tax revenue can be managed by the Township. However, the loss of development potential and future taxable value is incalculable currently. This coupled with the coninuted reductions in State Shared Revenue compound the loss of development potential for the township.

The Boundary Commission should also consider the impacts on adjoining properties in this analysis. There is a large residential area west of the proposed annexed parcel. Depending on the type of development that occurs on the annexed parcel it is entirely possible that the residential area could deteriorate and loss value as a result of the development of this parcel and thereby increase the magnitude of the loss to the township and surrounding area.

D.

The financial effect on the annexed parcel will be a higher property tax rate for real and personal property. There will be additional costs for utility service which does not currenly exist.

XI. PUBLIC SERVICES

		1 1			,
Α.	v.	ını	10	w	ater
_					

1.	Does your unit provide public water service? Yes X No
2.	If yes, who owns the water treatment plant(s)? Township owns wells and tank Purchases water from Kingsford.
3.	If the water treatment plant does not belong to your unit, has your unit purchased a utility equity in the water system? Yes No _X
4.	How many public water customers does your unit have?1,000
5.	Give the number of homes and also the section numbers in which public water is not available: No. of homes $2,600$ Section No. see attached map
6.	Maximum capacity of your public water system is gallons per day.
	Average present usage is 131,500 gallons per day; % of capacity.
7.	Is your unit under orders or has it been cited by the Michigan Department of Community Health, the Michigan Department of Environmental Quality, the Michigan Water Resources Commission, or any other state or federal agency? Yes No _x
8.	If yes, give the nature of the orders or citations and what actions have been taken
9.	Does your unit serve public water to the area proposed to be annexed? Yes $\underline{\hspace{1cm}}$ No $\underline{\hspace{1cm}}$ No $\underline{\hspace{1cm}}$
10	. If not, how near to the area proposed for annexation are water mains of a size adequate to serve the area? 4 plus miles south
11	. How is your public water system financed?
	General obligation bondsTap-in fees (amount:\$)
	Special assessmentsOther X Revenue Bonds
12	. What is the cost per linear foot to install water lines in the street? \$ 40 plus blacktop/hot mixed asphalt
	What is the cost per linear foot to extend lines on site? \$
13	. If public water service is not available, what other types of water services are available to residents? Private wells

В.

14. Have any governmental agencies placed any restrictions on adding new customers to your public water system? Yes No _ x
If yes, describe these restrictions:
15. Are there any plans to expand your water system? Yes X No
16. If yes, what sections or areas will receive services? Sections 32, 33, 34 T40 R30W
17. How many new customers are expected to be served? 300
18. What is the estimated total number of customers who will ultimately be following this expansion?1,300
19. This expansion is:
X under study under contract under construction
20. Estimated date service will be available: 2009
21. What charges do customers within your unit pay to receive public water? \$\begin{align*} 2,200 \cdot
22. If water is purchased under contract, do customers outside the unit pay the same rate as those within the unit providing the service? Yes No x
if no, what charges do customers outside the unit pay to receive public wate \$
23. Are special charges made in lieu of an assessment? Yes No $\frac{X}{}$ If yes, what is the amount? \$
24. What must customers outside the providing unit do to receive this public water File a permit application for connection to the system.
25. If annexation does not occur, how soon would the area proposed for annexation receive public water services?
Sanitary Sewer
1. Does your unit provide sanitary sewer service? Yes No X
2. If yes, who services the treatment plant?

ა.	purchased a utility equity in the sewer system? Yes No
4.	How many sewer customers does your unit serve now? N/A
5.	How many homes in your unit do not have sewer hookups available: ALL; in what sections or areas: ALL
6.	What is the highest level of wastewater treatment being provided: Primary Secondary Tertiary
7.	What methods of waste water treatment are being used? (Check all that apply.)
	Activated SludgeRotating Biological Contactors or DisksLagoonsGroundwater Discharge MoundSand FilterSequencing Batch ReactorsTrickling Filter X Other Septic tanks
8.	Where does the waste water treatment plant discharge its effluent?
	Surface water (Name/Location) Menominee River Ground infiltration (Name/Location) N/A
9.	Maximum capacity of the sewer system is 3 million gal/day.
10.	The average usage is gal/day;% capacity.
11.	Does your sewer ordinance require residents to hook up? Yes No If yes, how near does the sewer line have to be? feet.
12.	Does your unit provide sanitary sewer service to the area proposed for annexation? Yes $\underline{\hspace{0.5cm}}$ No $\underline{\hspace{0.5cm}}$ X
13.	If not, how near to the area proposed to be annexed are sewer lines of a size adequate to serve the area? <u>In Iron Mountain approximately 1/4</u> to 1/2 mile
14.	How is your sewer system financed?
	General obligation bonds Tap-in fees (amount \$)
-	Special assessments Other: Revenue bonds
15.	What is the cost per foot for installation of sewer lines in the street?
	What is the cost per foot for extension on site? \$

	16. Are you under orders to improve your waste water treatment? Yes No _x
	If yes, describe:
	17. Are there plans to expand the sewer system? Yes X No
	18. If yes, what sections or areas will receive services? Quinnesec, East Kingsford, US2/141 corridor
	19. Have you received approval from the involved state agencies for expansion of the sewer system? Yes No _X
	20. What is the estimated total number of customers who will ultimately be served by this expansion?
	21. This expansion is X under study under contractunder construction
	22. Estimated date service will be available:
	23. What do customers within your unit pay to receive sewer service?
	24. If sewer service is purchased under contract, do customers outside the unit pay the same rate as those within the unit providing the services? Yes No
	If no, what charges do customers outside the unit pay to receive sewer service? \$
	25. Are special charges made in lieu of an assessment? Yes No
	If yes, what is the amount? \$
,	26. What must customers outside the providing unit do to receive this sewer service?
•	27. If annexation does not occur, how soon would the area proposed for annexation receive sewer service?
C. I	Fire Protection
	 Fire protection for your unit is provided: <u>X</u> by your own department
	under contract from another unit: by the Fire District which serves the following units:

2.	. Underwriters rating: 9 (north)
3.	What is the composition of the fire department that provides fire protection to your unit?
	Number of fire fighters on force: Full-time Volunteer36
4.	How is the fire department financed? Special Assessment General obligation bonds Other
5.	Who provides fire protection to the area proposed for annexation? Breitung Township Underwriters rating: 9
6.	If the annexation is approved, who would provide fire protection?
7.	How near is the fire station now providing fire protection to the area proposed for annexation? 2 miles
8.	If the annexation is approved, how near would the fire station providing fire protection be? 2 miles
D. Po	lice Protection
1.	Police protection for your unit of government is provided:
	by your own department
	by the county sheriff
	<u>x</u> under contract from another unit: Dickinson County Sheriff
	from the Joint Service District which serves the
	following units:
2.	What is the composition of the police department? Full-time officers Part-time officers
3.	How is the police department financed?
	Special Assessment Charge for each police run
	General obligation bonds X General operating funds
	Other
4.	Who provides police protection to the area proposed for annexation? Breitung Township Dickinson County Sheriff and Michigan State Police
5.	If the annexation is approved, who would provide police protection? Iron Mountain Police Department

F.

G.

	6.	How near is the police station which now provides police protection to the area proposed for annexation?2.5 miles
	7.	If the annexation is approved, how near would be the police station which provides police protection? 2 miles
E	. G	arbage Collection
	1.	Does your unit provide garbage collection service? X Yes; this service is provided by your unit (direct operation). x your unit via contract with private firm. Your unit via an intergovernmental or regional contract. No; this service is provided by private arrangements between residents and property owners with individual haulers. No; this service is not available.
		If the answer to 1 was "Yes" respond to the following (2 - 5):
	2.	How many homes are served?3,600
	3.	Does this service include the area proposed to be annexed? Yes \underline{x} No
	4.	How often is the pickup made? Once per week
	5.	How is the service financed?
		Special Assessment
		Each homeowner billed for service by governmental unit
		X General operating funds
		Paid by resident to individual hauler
F.	Str	eet Lights
	1.	Does your unit have a street light program? Yes X No
	2.	If yes, how is the program financed? Property taxes
3.	Libr	rary Service
	1.	Does your unit provide library service? Yes No _x_
		If yes, it is: unit operated county wide area wide.
	'	·· , ······ and operated countly wide area wide.

XII.

I. Other services available to your unit's residents: TYPE OF SERVICE FURNISHED BY UNIT OR METHOD OF FINANCING ON CONTRACT? 1. road paving contract general operating funds 2. brush/leaf collect. unit-DPW general operating funds						
TYPE OF SERVICE FURNISHED BY UNIT OR METHOD OF FINANCING ON CONTRACT? 1. road paving contract general operating funds						
TYPE OF SERVICE FURNISHED BY UNIT OR METHOD OF FINANCING ON CONTRACT? 1. road paving contract general operating funds						
ON CONTRACT? 1. road paving contract general operating funds						
1. road paving contract general operating funds						
2 hand /1						
2. brush/leaf collect, unit-DPW general energians for the						
general Operating runds						
3. cemetery unit-DPW general operating funds						
4						
FINANCIAL ABILITY TO PROVIDE AND MAINTAIN SERVICES TO AREA						
A. What major capital improvements have taken place in your unit in the last five and how were they financed?	years,					
and now were they manded?						
IMPROVEMENT FINANCED						
1. DPW Building Loan Installment, purchase agreement						
2. Twp Hall rehabilitation operating funds	,					
3. well field development operating funds/water funds						
4.						
B. Does your unit of government have application for bonds before the Mic Municipal Finance Commission? Yes No _X_	higan					
If yes, state the kind of bond, purpose, total amount of bonded indebtedness and the maturity date:						
KIND PURPOSE AMOUNT MATURITY DATE						
<u> </u>						

C. Indebtedness related to annexation area.

1	that affects Yes X No	the area propos	nt have any bon ed for annexatio	ided indebtedness in place or in pro n?	ocess	
а	. If yes , state	the following at	pout the debt:			
K	IND	PURPOSE	AMOUNT	MATURITY DATE		
Lo	an	DPW Building	\$ <u>184,99</u>	2009		
b	Municipal Fi serving the	nance Commissi	on that relate to and include copi	val" issued to your unit by the bonds for sewer or water facilities es of maps describing the physical	S	
2.	. Has your un for annexati	it incurred any o	ther liabilities rel No <u>x</u>	ating to the area proposed		
lf	yes, describe	the liabilities and	d their value (\$).			
	•		- 11011 Turdo (17).			
3.	Has your uni	t signed any oth	er contractual aç No X	greements affecting the area propo	sed	
	If yes, list the agreements and include copies.					
4.	Has your uni annexation?	t accumulated ar Yes No _X	ny assets attribu –	table to the area proposed for		
	If yes, descri	be the assets an	d their values(\$)).		
5.	utility exist in0_%	i the area propos sewer	sed for annexation <u>0</u> %	public water	ner	
	%	storm drainage	%	other		

XIII. GENERAL EFFECT UPON COMMUNITY OF PROPOSED ACTION

A. What is the position of your government officials on this proposed annexation?

See Attached

B. What is the position of the affected residents of the proposed area for annexation towards this petition?

See Attached

C. What is the position of your constituents towards this petition?

See Attached

XIV. WHAT IS THE RELATIONSHIP OF THE PROPOSED ANNEXATION TO ANY ESTABLISHED TOWNSHIP, VILLAGE, CITY, COUNTY OR REGIONAL LAND USE PLAN?

List the people who completed this questionnaire:

Name	Title	Telephone (inc. area code)	
Perry Franzoi	Superintendent	(906) 779-2055	
Date Completed 6	8-0)		

XIII. GENERAL EFFECT UPON COMMUNITY OF PROPOSED ACTION

A. What is the position of your government officials on this proposed annexation?

The Township Board has been opposed to the annexation of the Champion parcel. Recent discussions with Champion Inc. personnel and the City of Iron Mountain have led the Township Board to be somewhat optimistic about the possibility of the City and the Township agreeing to an Act 425 Agreement. Thus, the Iron Mountain City Manager and the Breitung Township Superintendent have had a number of discussions on the proposed agreement and the discussions are continuing.

The Township prefers to reach a mutually beneficial Act 425 Agreement with the City of Iron Mountain on the Champion Inc. parcel. As a stand-alone issue, the Township Board is vehemently opposed to annexation.

B. What is the position of the affected residents of the proposed area for annexation towards this petition?

There are no residents in the immediate area of the annexation. The property in question is an industrial parcel that was and is used for a concrete batch plant and warehousing. The property owners have initiated the annexation and that speaks for itself.

C. What is the position of your constituents towards this petition?

The Township has not conducted a poll of the residents to gauge their opinion of the annexation, but has heard numerous comments on the subject from concerned citizens. The constituents of the Township are generally opposed to the annexation.

XIV. WHAT IS THE RELATIONSHIP OF THE PROPOSED ANNEXATION TO ANY EXTABLISHED TOWNSHIP, VILLAGE, CITY, COUNTY OR REGIONAL LAND USE PLAN?

The Township's Master Plan was updated in 2005 and does not contain any reference to the issue of annexation for this property or any other property in the Township. Although the Master Plan is relatively new, issues such as annexation, 425 Conditional Transfers, and Act 7 Urban Cooperation Act Transfers had not been addressed as planning tools that the Township would utilize during the life of the plan.